

Lean Portfolio Management

Aligning strategy with execution

Lean Portfolio Management (LPM) is a two-day, interactive course that teaches the practical tools and techniques necessary to implement Strategy and Investment Funding, Agile Portfolio Operations, and Lean Governance.

Participants learn to capture the current and future state of their portfolio with the Portfolio Canvas tool, and identify important business initiatives for achieving the portfolio vision. Participants also learn how to establish portfolio flow with the Portfolio Kanban and prioritize epics for maximum economic benefit. Additionally, the course provides insights on how to establish Value Stream Budgets and Lean Budget Guardrails, and how to measure the Lean portfolio performance.

An additional 1-day workshop is available to help enterprise teams get started with LPM in their organization.

With SAFe® 5 Lean Portfolio Manager certification



Lean Portfolio Management

With SAFe® 5 Lean Portfolio Manager Certification
Based on version 5.0 of SAFe



Who will benefit?

This course is designed for leaders and influencers who are responsible for the Lean Portfolio Management function. Examples include:

- Executives and leaders (CIOs, CEOs, CFOs, CTOs, and VPs)
- Portfolio managers
- Enterprise architects
- Product managers and solution managers
- Business owners
- Program office personnel
- SPCs and enterprise Agile coaches
- Human resources
- Epic owners
- RTEs



Topics covered

- Introducing Lean Portfolio Management (LPM)
- Establishing Strategy and Investment Funding
- Applying Agile Portfolio Operations
- Applying Lean Governance
- Implementing the LPM function



Prerequisites

All are welcome to attend the course, regardless of experience. However, the following recommendations will make the training more productive:

- Familiarity with Agile concepts and principles
- Attended a Leading SAFe® or SAFe® PO/PM course
- Experience working in a SAFe environment

"The Scaled Agile Inc. LPM was great! This is going to be a powerful course for executives and leaders who want to weave strategy and execution together into a single way of working."

—Phil Gardiner,
Enterprise Lean Agile Coach, SAIC



"The Lean Portfolio Management workshop was incredibly useful for our implementation of SAFe at Travelport. The format and structure of the workshop enabled us to create our LPM implementation roadmap, and depart the workshop with next steps clearly articulated and actionable. I highly recommend this workshop for any organization implementing lean portfolio management practices at scale."

HILLA KNAPKE, Dir. SAFe Enterprise Transformation



What you'll learn

- Describe Lean Portfolio Management (LPM)
- Connect the portfolio to enterprise strategy
- Establish the Portfolio Vision
- Implement Lean Budgeting and Guardrails
- Establish flow with the Portfolio Kanban
- Support operational excellence with an Agile Program Management Office (PMO) and Communities of Practice (CoPs)
- Coordinate Value Streams
- Measure LPM performance
- Build a plan for LPM implementation



Annual renewal

Those attendees who pass the exam will receive Scaled Agile membership for one year, access to the private member area, downloads, and invitations to special events. Membership renewals are one year from the date certification is earned.

- Annual renewal fee: \$295



What you get

Class registration includes:

- Attendee workbook
- Course certificate of completion
- Preparation and eligibility to take the SAFe® LPM certification exam
- One-year membership to the SAFe Community Platform
- One certification exam attempt



REGISTER FOR THIS COURSE AT

SAFe® curriculum

The extensive and evolving Scaled Agile curriculum is a cornerstone for implementation success and a key part of an overall transformation. Our full portfolio of world-class courseware helps organizations unlock business results, retain teams, and attract new talent. And our in-demand certifications help individuals thrive as key players within a SAFe organization and advance throughout their career in practicing, consulting, or training others in the Framework.



SAFe courses and certifications include:

- **Implementing SAFe®**
with SAFe® 5 Program Consultant certification
- **Leading SAFe®**
with SAFe® 5 Agilist certification
- **SAFe® for Teams**
with SAFe® 5 Practitioner certification
- **SAFe® Scrum Master**
with SAFe® 5 Scrum Master certification
- **SAFe® Advanced Scrum Master**
with SAFe® 5 Advanced Scrum Master certification
- **SAFe® Release Train Engineer**
with SAFe® 5 Release Train Engineer certification
- **SAFe® Product Owner/Product Manager**
with SAFe® 5 Product Owner/Product Manager certification
- **SAFe® DevOps**
with SAFe® 5 DevOps Practitioner certification
- **SAFe® for Government**
with SAFe® 5 Government Practitioner certification
- **Agile Software Engineering**
with SAFe® 5 Agile Software Engineer certification
- **SAFe® for Architects**
with SAFe® 5 Architect certification
- **Lean Portfolio Management**
with SAFe® 5 Lean Portfolio Manager certification
- **Agile Product Management**
with SAFe® 5 Agile Product Manager certification



START YOUR SAFe CAREER JOURNEY AT
scaledagile.com/learning